



## Taurean Keeling

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- EXPERIENCE**
- 09/2016 – present      **SENIOR PRODUCT CONTROLLER**      **Detroit, MI**
- Using your knowledge to provide input to change initiatives and project work covering controls enhancement, efficiency initiatives and strategic developments
  - Active participation in a variety of change programmes, including risk management system upgrades, and Finance transformation workstreams
  - Helping to make sure the team provides accurate and timely service, and that all outputs are validated and delivered in accordance with SLAs
  - Leading and implementing various project based work around system initiatives, booking model changes and improvements
  - Identifying improvements to processes which deliver efficiencies and improve key controls
  - Reviewing and implementing process improvements over the wider group
  - Provide support to any new Global Product Control initiative projects
- 08/2012 – 03/2016      **FIXED INCOME PRODUCT CONTROLLER**      **Detroit, MI**
- Produce and review daily Profit and Loss (P&L) and P&L explanations for the Credit Corporates business. Products covered in this business include corporate bonds, credit default swaps, and corporate loans
  - Daily interaction with traders to review, agree and summarize daily P&L results
  - Provide daily commentaries on significant P&L movements, including analyzing the P&L explanations and ensuring key drivers are in line with expectations given risk exposures in the business
  - Month-end P&L close of the books and records, including reconciling between the books and records and management reported P&L, commenting on differences and escalating key items to management
  - Month-end Balance sheet close of the books and records, including substantiation of the balance sheet from supporting sub ledger details to the general ledger, resolving issues and escalating key items to management.
  - Frequent interaction with various groups across the firm including, but not limited to trading desk, operations, technology, regulatory and legal entity controllers, market/credit risk controllers
  - Understand the Businesses supported the strategy, products and inherent risks
- 08/2006 – 06/2012      **PRODUCT CONTROLLER**      **Houston, TX**
- Assist in regulatory reporting management process and provide primary support for this function
  - Develop and maintain key relationships with senior managers in Front Office, Business Management and Support functions
  - Project work covering controls enhancement, efficiency initiatives and strategic developments in order to provide business advantage
  - Project Work to strengthen and improve controls in systems and workflows
  - Operational Risk focuses on the development of risk assessment frameworks that identify, measure, monitor and manage operational risk exposures
  - Automate and/or work with the Development team to reduce/improve manual reporting processes and optimize existing reports
  - Supporting UBS business unit control through reporting of management and incentive fees earned, assets under management and performance reporting

**EDUCATION**      **CHAPMAN UNIVERSITY**      **Bachelor's Degree in Finance**

- SKILLS**
- Strong PC skills including Excel (pivot tables), Microsoft Access (basic). Comfort with manipulation and presentation of financial data
  - Strong character, able to work effectively under great pressure within international team
  - Strong knowledge of Daily Profit & Loss principles
  - Microsoft Excel proficient (Pivot Tables; V-Look Ups; Macros)
  - Microsoft Excel proficient (V-Lookups, Pivot Tables, etc.)
  - Strong working knowledge or Microsoft Excel and Access
  - Professional Accounting qualification (ACCA, ACA, CIMA or CPA) desirable

- Strong knowledge on Microsoft Excel and Access
- Excellent interpersonal skills, with the ability to communicate & challenge at all levels both written (report and guideline writing) and verbally
- Ability to work under constant pressure to tight deadlines and deliver high quality output